

ESPON



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Instytut Geografii
i Przestrzennego
Zagospodarowania
Polska Akademia Nauk

Tomasz Komornicki, Wojciech Pomianowski, Rafał Wiśniewski,
Barbara Szejgiec-Kolenda, Marcin Mazur, Eugenia Maruniak,
Patrik Duma, Julia Wójcik

Interregional migration flows in Europe

ESPON IRiE - Interregional Relations in Europe



24th - 25th November 2022 // Baluarte Palacio de Congresos, Pamplona (NAVARRA)

Agenda

1. Source data and methodology
2. Results
3. Explanatory factors: drivers and barriers
4. Ukrainian Case
5. Conclusions

1

Source data and methodology

Source data

External migration

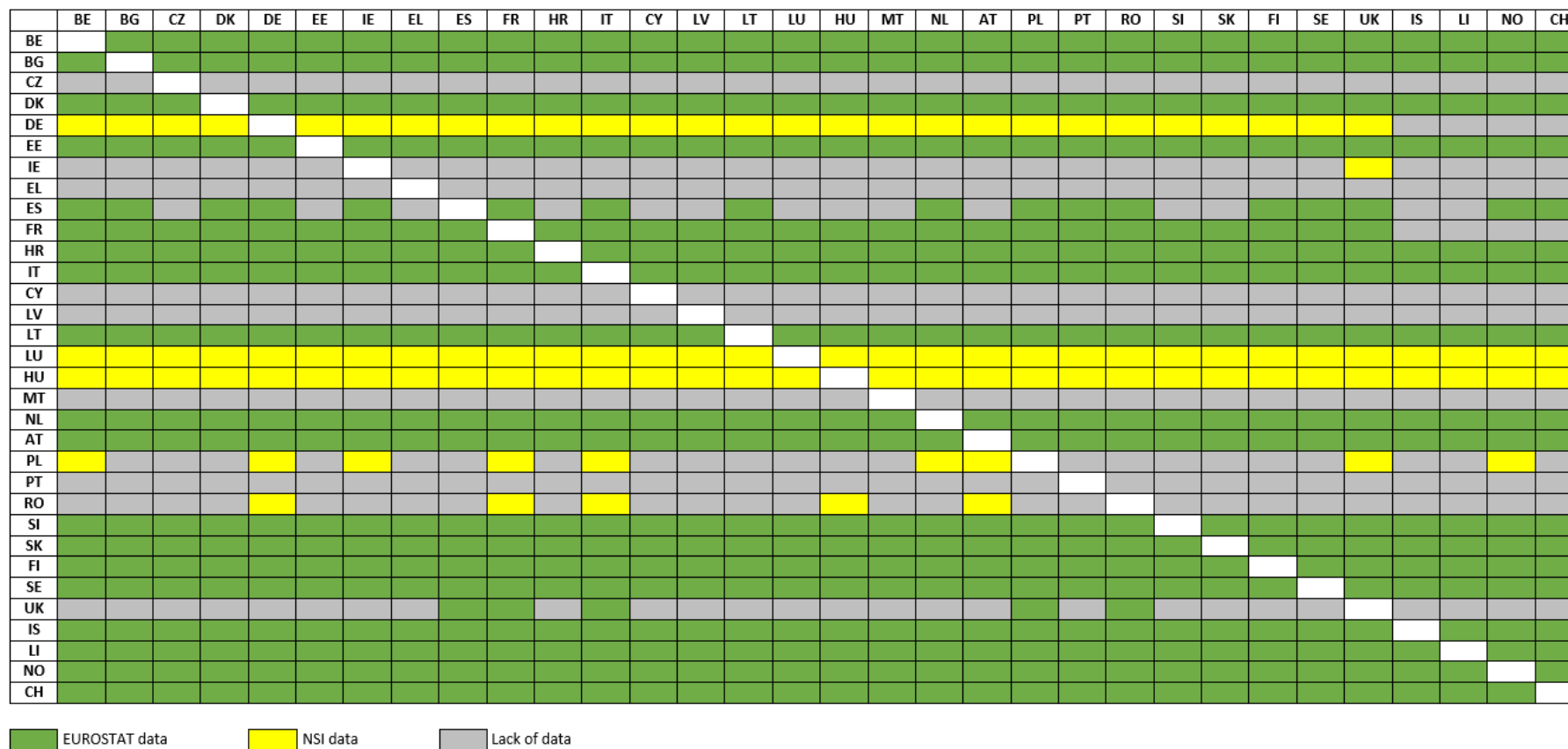
- EUROSTAT - primary source for country-to-country migration matrix (full data for 18 countries of ESPON space, flows in both directions; incomplete data for 2 countries)
- National statistical institutions (NSI) – secondary source for country-to-country migration matrix:
 - NSI, stage 1 - statistical data was collected from publicly available NSI websites;
 - NSI, stage 2 - enquiries about the missing data (in the majority of cases, the NSIs' responses confirmed the prior information obtained from the preliminary research that there was a shortage of data).

Internal migration

National statistical institutions (NSI) – primary source for internal migration matrix

- Whole country = NUTS 2 – 7 countries
- Full data sets available – 6 countries (Bulgaria, Spain, Italy, Austria, Poland, Norway)

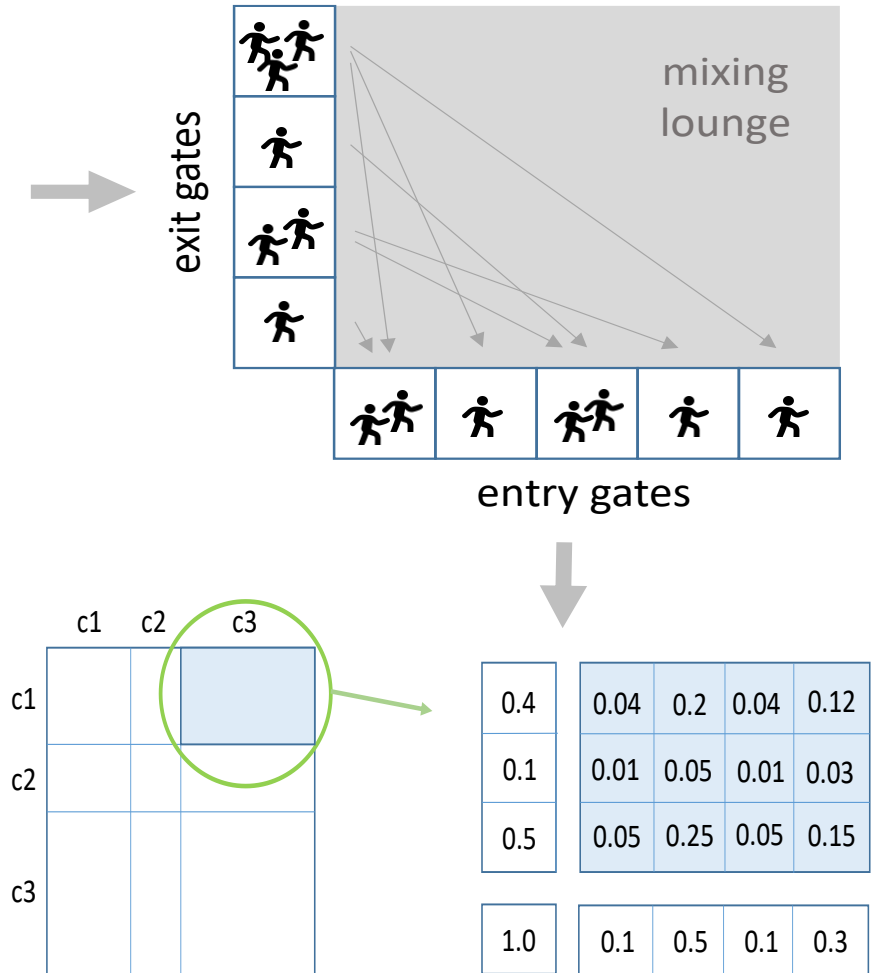
Data availability – country-to-country matrix, 2018 (example)



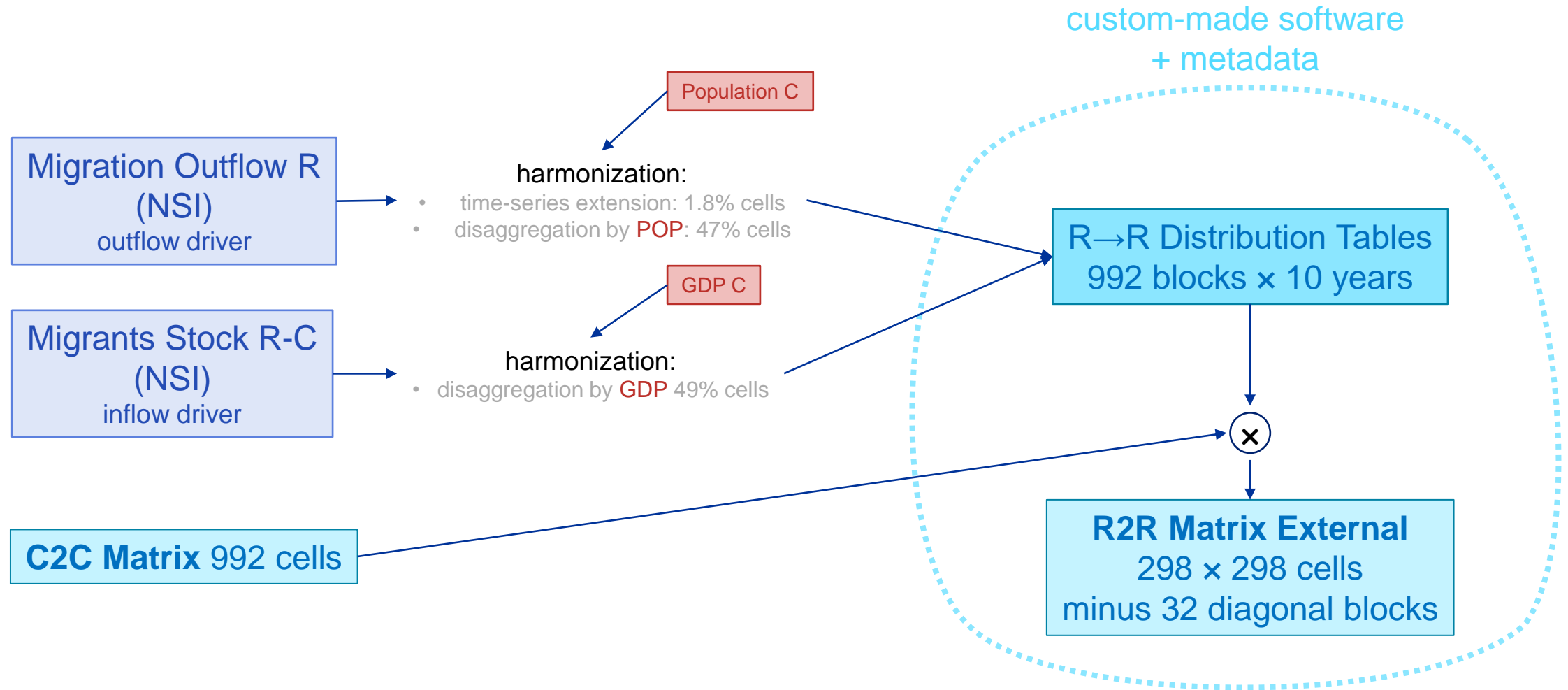
Methodology

Rules of Engagement

1. Minimize losses
 - preserve raw data, don't over-model
2. Different internal / external methodology
3. Aggressive counting
 - global origin vs. destination statistics dilemma unsolvable
 - local (C-C pair) dilemma unsolvable
 - migrations underestimated
4. Accept heterogeneity
 - linear models work on heterogeneous data
5. No-backtracking workflow
 - once estimated, cells are not "repaired" later
6. Accept flat cases occasionally
 - year-to-year structure may be flat
7. Track data provenances (metadata)



Methodology - R2R External Migration Flows



Matrices

Order	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	PL	PT	RO	SJ	SK	SI	SE	UK	US	NO	CH	ROW				
1	BE	0	1406	390	462	5582	126	50	6090	5538	172569	209	2652	48	105	148	2118	603	70	9012	538	9926	2280	4013	124	322	273	604	4600	41	2	378	1582		
2	BG	3800	0	570	1131	8179	63	209	483	5173	2075	36	2000	289	1	22	210	86	11	4835	3525	164	269	197	575	72	265	555	5908	95	0	447	587		
3	CZ	438	5151	0	103	103	505	401	331	208	505	401	331	208	505	401	331	208	505	401	331	208	505	401	331	208	505	401	331	208	505	401	331	208	
4	DK	517	633	443	0	3665	112	359	234	108	276	130	1343	58	399	134	139	540	81	11232	345	2788	411	2208	57	451	502	3333	2655	882	2	2709	597		
5	DE	5075	56739	8699	4145	0	792	2602	19047	2325	18264	26324	21348	705	5347	7844	2763	37396	428	14062	21702	12003	8457	176451	2839	9947	2188	4573	17382	304	46	1280	21692		
6	EE	112	51	0	152	152	0	152	152	152	152	152	152	152	152	152	152	152	152	152	152	152	152	152	152	152	152	152	152	152	152	152	152		
7	EL	338	455	38	565	6532	358	455	38	565	6532	358	455	38	565	6532	358	455	38	565	6532	358	455	38	565	6532	358	455	38	565	6532	358	455	38	
8	EL	1583	1251	1875	564	30498	0	102	428	1848	1784	14	778	61	46384	364	77	416	124	103	1611	3568	858	61	13473	883137	21	31	189	2386	8667	026	3	674	1195
9	ES	5773	7527	3113	389	2355	2049	326	2104	4783	299	0	20929	52	7695	204	6669	2666	545	777	702	101	476	384	2909	6597	2795	7480	45759	92	91	916	230	40597	247
10	FR	637	15829	26	138	138	2768	32	30386	2768	32	30386	2768	32	30386	2768	32	30386	2768	32	30386	2768	32	30386	2768	32	30386	2768	32	30386	2768	32	30386	2768	32
11	HR	435	32	124	573	283	0	2051	17	106	262	1	749	3	5	165	191	20	469	3724	49	21	52	1187	67	44	1243	196	197	2	429	875	16453		
12	IT	6490	1008	634	1510	64852	374	2346	280	2002	18568	523	0	68	62	214	1893	888	6127	6127	3991	2051	1926	12033	711	420	504	2677	30814	115	19	750	14416		
13	CY	81	202	34	93888	79	767	21	16	5922	0	808	843	102	3	57	0	24	51463	86	12	138	257961	343	0	11	612	9321	154	2427	15	17	41	32	87
14	LT	214	124	109	6412	187	180	149	252	6412	187	180	149	252	6412	187	180	149	252	6412	187	180	149	252	6412	187	180	149	252	6412	187	180	149	252	6412
15	LT	314	27	56	1801	11854	184	2014	48	1247	351	11	262	165	112	0	102	43	73	1380	158	138	62	12	9	8	182	475	12157	1025	0	3000	385		
16	LU	1935	65	43	123	3894	38	93	133	338	3117	53	783	7	41	41	0	136	19	470	146	197	2492	263	33	33	62	118	318	319	1	28	331		
17	HU	7105	1254	260	653	41925	56	136	108	529	1245	556	114	88	824	1	28	193	0	142	2329	8791	144	100	5409	132	2226	210	458	198	1	362	1975		
18	SI	50	503338	36	143	36	166	108	829	66	666	477	32	102674	78	28	193	0	142	2329	8791	144	100	5409	132	2226	210	458	198	1	362	1975			
19	NL	10355	1550	699	1145	1539	146	975	1245	556	3937	170	2642	155	0	42	581	306	1343	118	0	851	917	1762	1363	122	429	458	1431	7703	82	3	695	1591	
20	AT	379	1484	808	290	19317	91	115	435	574	1027	1326	1780	19	79	94	69	7320	4	909	0	2688	270	5029	853	2090	131	344	669	25	112	126	3312		
21	PL	4078	1488	41	3343	146209	108	1687	27	3212	2779	86	2014	33	0	116	984	376	316	3267	18056	3535	48	90	8	49	196	142	8833	21402	3500	4	4740	345	
22	PT	2717	1278	808	290	19317	91	115	435	574	1027	1326	1780	19	79	94	69	7320	4	909	0	2688	270	5029	853	2090	131	344	669	25	112	126	3312		
23	RO	12496	100	2211	858	2905	238824	113	2598	2848	14	28030	7389	43	36553	0	1387	868	44	799	2927	17	9459	5196	13403	92	72	5055	055	0	77	366	12480	554	
24	NO	2499	412	61	58	4212	13	53	12	135	111	1189	528	3	5	5	61	87	7	226	1398	27	22	46	0	55	24	114	456	12	3	39	723		
25	SK	449	29	1170	899	11555	48	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	
26	SE	353	39	81	601	301	5547	197	262	1113	1121	135	276	22	99	79	135	138	303	114	117	24	46	0	55	24	114	456	12	3	39	723			
27	UK	449	29	1170	899	11555	48	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	
28	CH	3306	1894	2097	708	3803	2167	631	20100	4708	529	31276	25492	216	6955	3056	167	1870	012	7670	564	5628	537	846	10443	1551	27206	494570	4252	348	366	998	1263	4327	
29	US	449	29	1170	899	11555	48	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	
30	U	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1		
31	NO	223	267	210	2651	1170	315	104	67	1648	474	50	282	23	413	1886	37	21	159	222	122	4157	1688	553	27	317	444	4393	2233	566	0	0	363		
32	CH	1046	370	793	590	16513	105	497	677	5649	13554	463	9322	96	113	298	1678	104	258	159	2436	2445	10432	305	267	1227	465	506	5373	70	383	379	0		

r	r	r	r	r1	r infinity	r4	r
t	Pop SubZ (0.483)	t	t	t	t	Pop (0.322)	
t	Stock (0.772)	Pop (0.728)	t	t	t	GDP SubZ (0.587)	
t	Pop (0.483)	r	t1	t	r2	Pop (0.322)	
t8	r	r	r2	r	t2	r9	
t2	r	r	r	t1	r	r1	
t7	r	r	t3	t1	t1	r	
t	Stock (0.585)	Pop SubZ (0.483)	Pop (0.728)	t	t	r	
t	Stock (0.591)	GDP (0.534)	Pop (0.728)	t	t	GDP SubZ (0.534)	
t4	r	r	t2	t1	r1	r1	
r1	r	r	r	t1	r5	r3	
t4	r	r	r	t1	t4	r1	
t	Stock (0.6)	Pop SubZ (0.483)	Pop (0.728)	t	r	t	Pop (0.322)
r1	r	r	t1	r1	r2	r2	
t2	r	r	r	t2	r3	r2	
t18	r	r	t19	t13	t	t7	
t	Stock (0.651)	GDP (0.532)	t	t	t	GDP (0.532)	
t	Stock (0.846)	r	t4	t7	t	t8	GDP SubZ (0.555)
t4	r	r	r	r2	r2	r2	

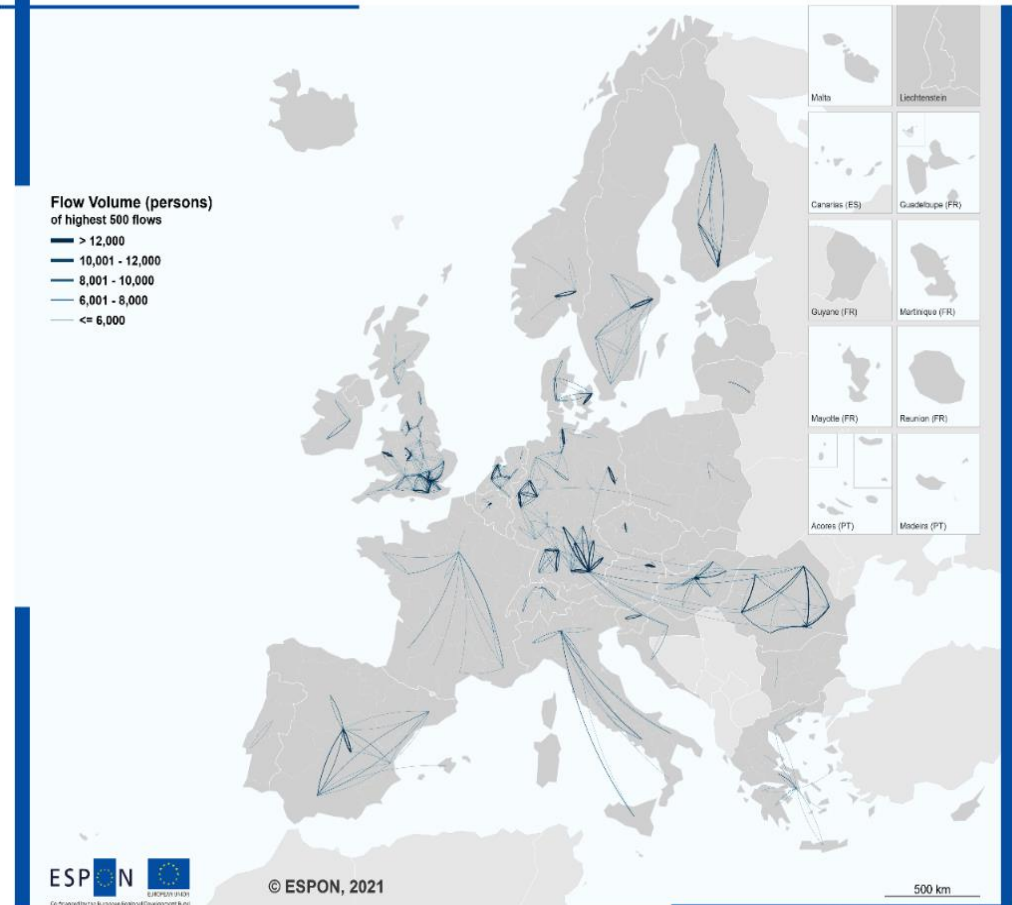
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			156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179				
			LV	LT	LS	LU	HU	HU	HU	HU	HU	HU	HU	HU	HU	MT	MT	MT	MT	MT	MT	MT	MT	MT	MT	MT	MT	MT		
Order		O/D	LV00	LT01	LT02	LU00	HU11	HU12	HU21	HU22	HU23	HU31	HU32	HU33	MT00	LN11	LN12	LN13	LN21	LN22	LN23	LN31	LN32	LN33	LN34	LN41				
BE10	1	BE	BE10	11.13907	5.973522	9.727251	22.68126	24.14693	6.727619	6.189307	6.522273	4.01731	4.456304	6.176597	5.640373	7.426403	38.60692	27.00524	20.46016	54.46659	98.35568	17.19504	88.32812	194.2596	208.0084	17.51447	139.5889			
BE11	2	BE	BE11	17.05275	9.144839	14.84914	34.27264	36.96643	10.29928	9.47819	9.984919	6.150083	6.965044	9.454725	8.634822	11.3865	59.1371	43.12421	31.32237	83.26631	135.2131	297.3912	138.4392	26.6182	213.6					
BE12	3	BE	BE12	8.028155	4.305241	7.010634	16.46685	17.40319	4.848734	4.460762	4.700737	2.895359	3.279025	4.160514	4.065134	5.352103	27.82481	19.46324	14.74606	39.2552	70.88697	12.39282	63.65991	140.0069	149.916	12.62304	100.6046			
BE20	4	BE	BE20	13.89815	7.453133	12.13665	28.9239	30.128	8.394015	7.722366	8.137805	5.012377	5.67657	7.765068	7.037464	2.65435	48.16966	33.6943	25.52804	67.95768	122.7179	21.45416	110.2065	242.3767	259.531	18.52171	174.1643			
BE25	5	BE	BE25	10.5098	5.363067	9.177745	213.995	22.78283	6.347564	5.896616	6.153818	3.790365	4.929629	5.82767	5.521738	7.006533	36.42595	25.47967	19.30423	51.38967	92.79939	16.23266	83.33831	183.2856	196.2576	16.52504	131.7032			
BE24	6	BE	BE24	10.97142	5.883619	9.580586	233.39	23.78351	6.262366	5.93656	6.4241	3.956484	4.881173	6.083637	5.555483	7.314279	38.02588	26.59981	10.15233	53.64685	96.87539	16.93265	86.99875	191.336	204.8778	17.25087	134.87			
BE31	7	BE	BE31	3.705938	1.987375	3.236232	75.45996	8.033622	2.238261	2.059166	2.169943	1.336549	1.513656	2.054938	1.876537	2.470625	12.84442	8.984574	6.807042	18.12089	32.72268	5.720744	29.38654	64.26967	69.20386	5.827017	46.46045			
BE32	8	BE	BE32	12.33739	6.616143	10.7737	25.12127	26.74462	7.451364	6.855141	7.223927	4.494985	5.039089	6.841064	6.247154	8.224923	42.76019	29.91042	22.66123	60.326	108.9366	19.04485	97.8303	215.1577	230.3856	19.66408	154.6056			
BE33	9	BE	BE33	10.17451	5.45626	8.884498	207.1723	22.05599	6.145058	5.65336	5.957493	3.669441	4.155682	5.64175	5.151959	6.783004	35.26385	24.66679	18.68847	49.75019	89.83881	15.70608	80.67957	177.4382	189.9964	15.99784	127.5015			
BE34	10	BE	BE34	3.62804	1.409333	2.294952	53.5119	5.696897	1.587248	1.460244	1.5388	0.947804	1.073938	1.457245	1.350733	1.752027	9.108533	6.371348	4.827166	12.85031	23.20506	0.568626	20.83926	45.83168	49.07543	4.132189	32.99331			
BE35	11	BE	BE35	4.554797	2.442591	3.977504	92.74439	8.873754	2.59034	2.666977		1.64269	1.860364	1.52629	1.306366	3.036652	1.78649	11.08421	8.376232	22.7155	40.21793	7.031103	36.11764	79.43335	85.05527	7.616718	57.07831			
BG31	12	BG	BG31	0.128126	1.072434	1.746347	26.90655	4.15932	1.158835	0.066111	1.123464	0.691984	0.783679	1.036922	0.971557	1.409391	24.96071	17.45982	13.2282	35.21545	63.59035	11.11759	57.10719	125.9596	134.4846	11.73213	90.24093			
BG32	13	BG	BG32	0.125207	1.047998	1.067585	26.29345	4.064546	1.13243	1.041819	1.087605	0.676216	0.765822	1.03979	0.949419	1.377726	24.39196	16.91269	12.9678	34.41214	62.14138	10.86387	55.84619	122.7338	131.4203	11.06569	88.19262			
BG33	14	BG	BG33	0.125297	1.048754	1.707785	28.1242	4.067477	1.133247	1.04257	1.098657	0.676704	0.768374	1.040429	0.950104	1.378689	24.40955	17.07429	12.93611	34.43695	62.18619	10.87171	55.84619	122.8223	131.515	11.07367	88.25622			
BG34	15	BG	BG34	0.161565	1.35322	2.022112	33.9267	2.544827	1.612711	1.343447	1.416668	0.872579	0.966205	1.341586	1.225116	1.777216	31.47501	22.16052	16.6852	34.40489	80.18628	14.01857	72.01113	158.3789	169.5827	14.27899	113.86624			
BG41	16	BG	BG41	0.257547	2.155701	3.510333	54.08488	8.360653	2.239376	2.21491	2.258277	1.390957	1.572073	2.13859	1.952927	2.833017	50.17355	35.96001	26.59002	70.78477	127.823	22.34667	114.973	252.4598	270.3277	22.7618	140.0917			
BG42	17	BG	BG42	0.202257	1.66922	2.756742	42.47404	6.565805	1.82391	1.682938	1.737445	1.092349	1.257039	1.679482	1.533677	2.224831	39.40239	25.91667	20.88173	55.58884	100.3822	17.74493	90.14906	198.2622	212.2943	17.87534	142.465			
CZ01	18	CZ	CZ01	99.54403	3.532887	5.752937	30.4575	23.97517	6.679765	6.145282	6.47588	3.988735	4.517285	6.132663	5.600253	37.88616	11.79311	8.249192	6.24989	16.63771	30.04434	5.252055	26.98126	59.33977	63.53956	5.350079	42.6397			
CZ02	19	CZ	CZ02	23.98668	0.851304	1.386259	7.339208	5.77719	1.609593	1.480801	1.560464	0.961148	1.08851	1.477746	1.349468	9.129529	2.841734	1.987771	1.506008	4.009114	7.239651	1.265673	6.501554	14.29884	15.31084	1.289185	10.2747			
CZ03	20	CZ	CZ03	21.30929	0.756282	1.231255	6.520006	5.132441	1.42993	1.351814	1.386285	0.853864	0.967011	1.312813	1.19884	8.110525	2.52454	1.765896	1.337907	3.561617	6.431562	1.124398	5.775182	12.7028	13.60185	1.145286	1.912835			
CZ04	21	CZ	CZ04	26.32082	0.934144	1.521156	8.053384	6.339967	1.766222	1.624979	1.712312	1.054677	1.194433	1.621561	1.480784	10.01762	3.118262	1.261255	3.899239	7.944139	1.388835	1.734219	15.69025	16.80074	1.144633	1.127452				
CZ05	22	CZ	CZ05	23.27271	0.825965	1.349781	7.120754	5.60253	1.561683	1.648725	1.514016	0.952359	1.05611	1.433774	1.307301	8.857253	2.757149	1.928804	1.461181	3.899781	7.02416	12.27999	6.308293	13.87323	14.85511	1.206102	9.968687			
CZ06	23	CZ	CZ06	42.57739	1.511101	2.46067	13.0271	10.25476	2.857097	2.628486	2.76989	1.706078	1.932122	2.683028	2.395363	16.20483	5.044199	5.328378	2.67329	7.116349	12.850509	2.466263	11.54054	25.38105	27.1774	2.288358	18.28303			
CZ07	24	CZ	CZ07	14.05974	0.49899	0.812553	4.03184	3.386287	0.943459	0.887698	0.914662	0.563374	0.638028	0.868186	0.790987	35.10394	1.665676	1.615127	0.882743	3.249933	14.245005	0.741871	3.801871	8.381231	8.974415	6.55224	6.602248			



Results

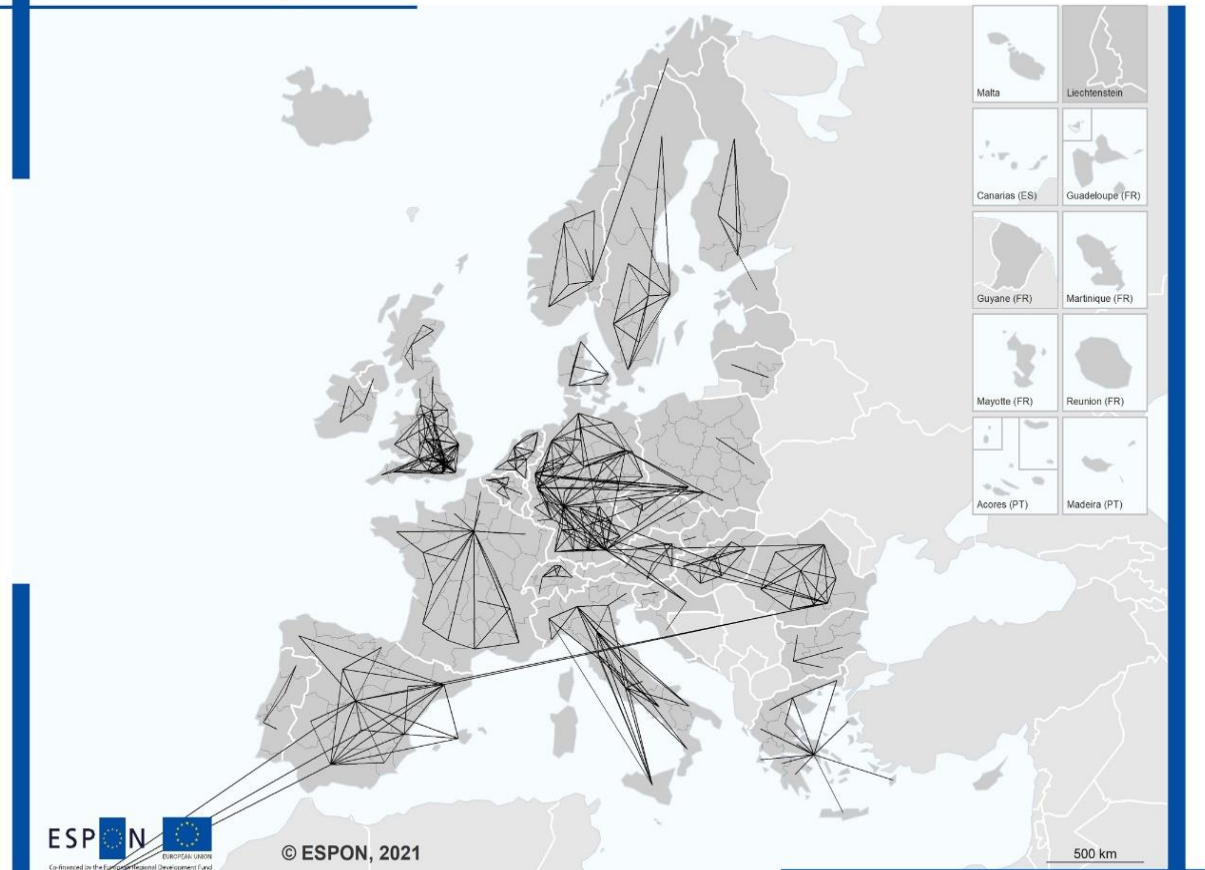
Strongest relations

Migration, 2018



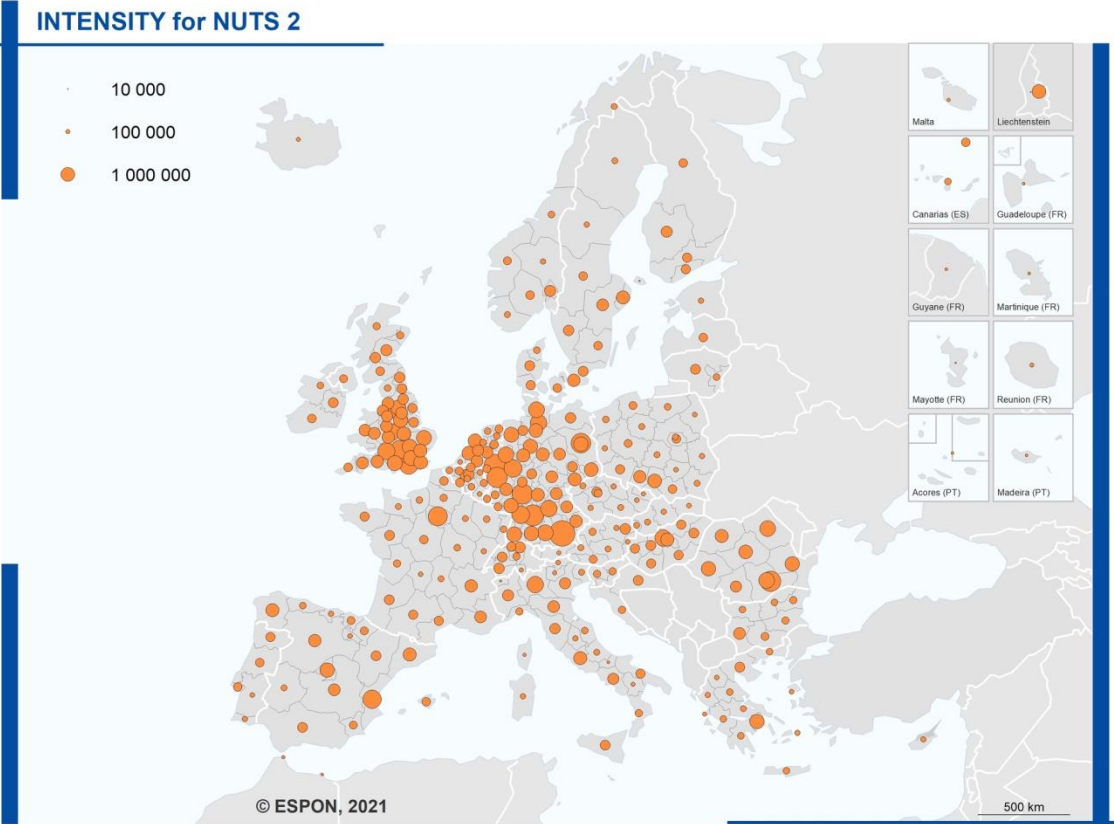
Regional level: NUTS 2 (2016)
Source: ESPON IRIE (created with S&W FlowMapper), 2021
Origin of data: IGSO PAS based on Eurostat/National Statistical Institutions, 2021
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Relations of the highest flow volume with concentrate 50% of total volume

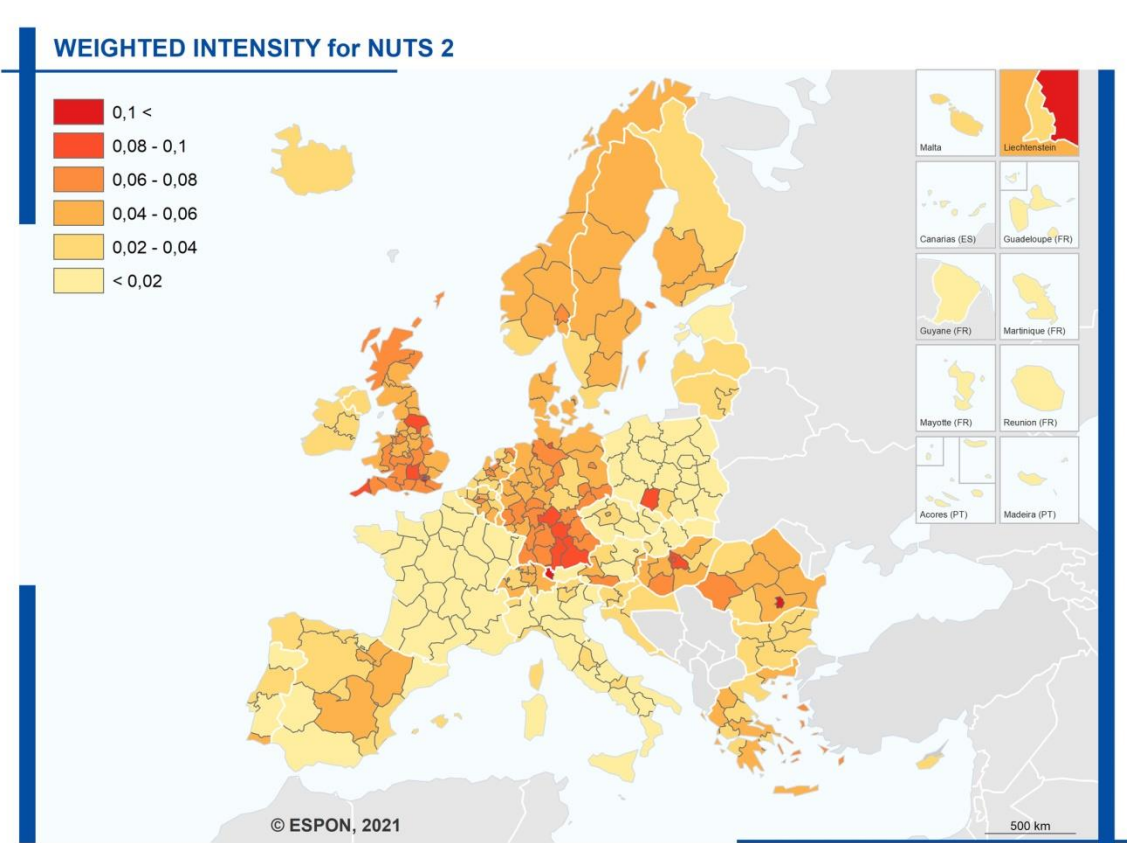


Regional level: NUTS 2 (2016)
Source: ESPON IRIE, 2021
Origin of data: IGSO PAS based on Eurostat/National Statistics Institutions 2010-2018, 2020
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Intensity



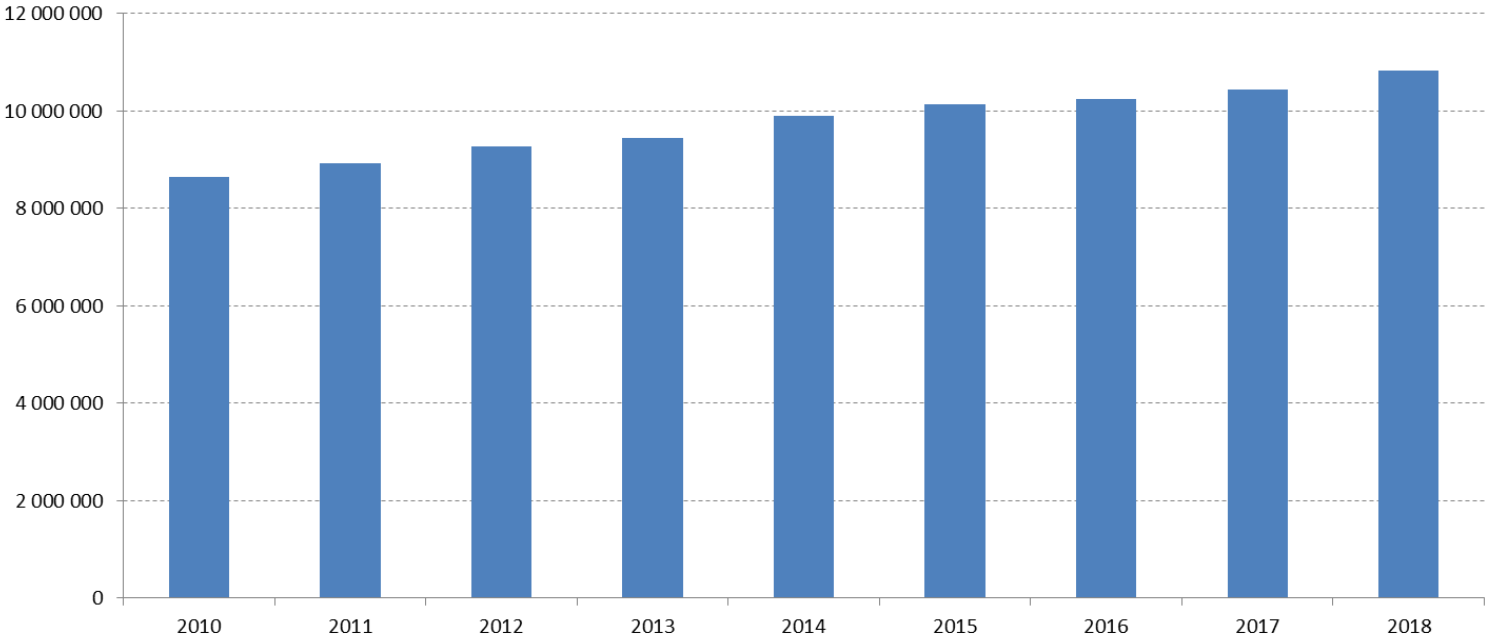
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Origin of data: <data source>, <year of access>
UMS RIATE for administrative boundaries



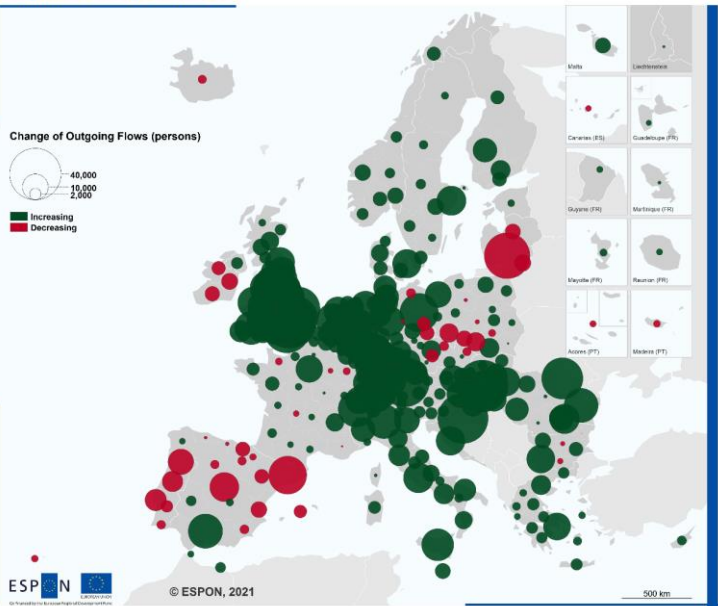
Regional level: NUTS <level> (<version>)
Source: <ESPON activity acronym>, <year>
Origin of data: <data source>, <year of access>
UMS RIATE for administrative boundaries

2010-2018 dynamics

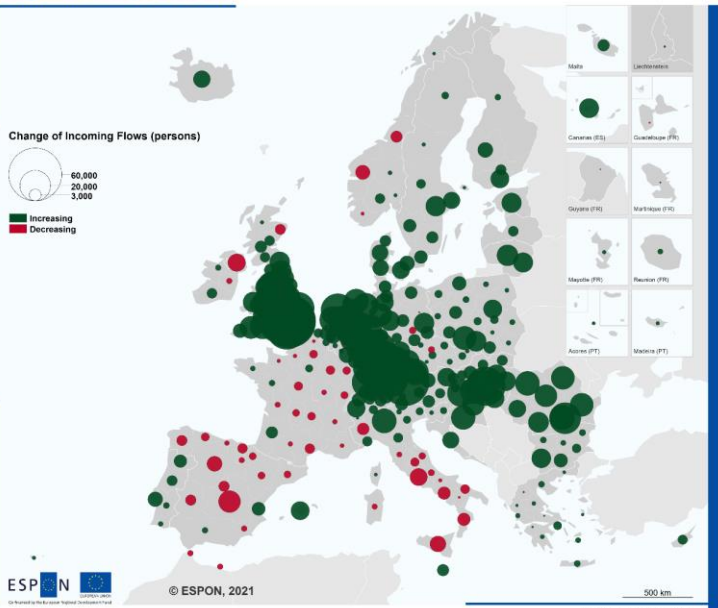
Total intensity



Migration, change 2010 - 2018

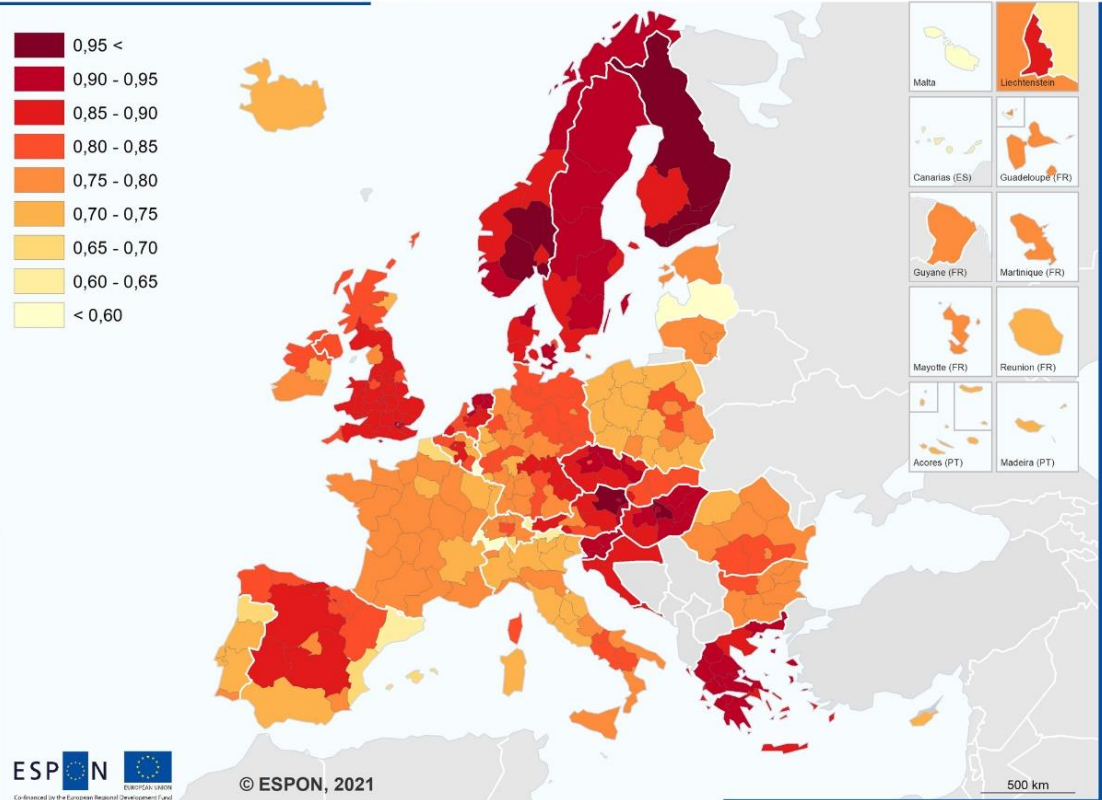


Migration, change 2010 - 2018



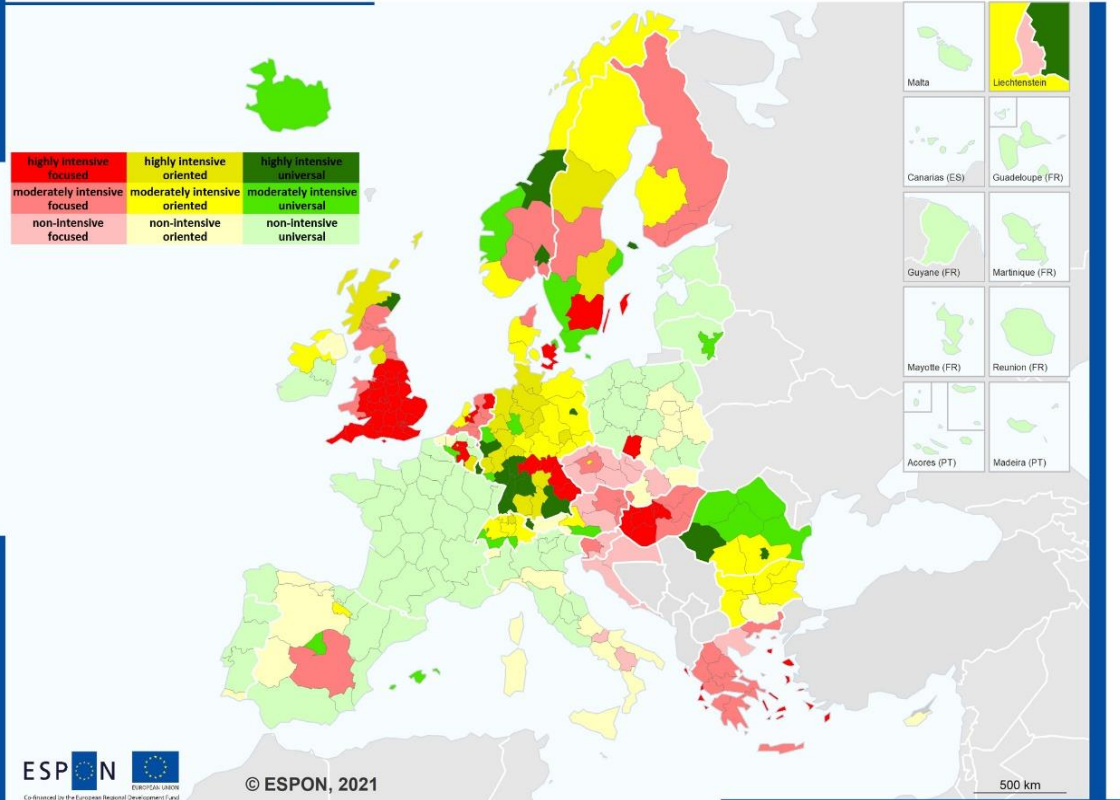
Concentration

MIGRATION Concentration per population



Regional level: NUTS 2 (2016)
Source: ESPON IRIE, 2021
Origin of data: IGSO PAS based on Eurostat/ National Statistics Institutions 2010-2018, 2020
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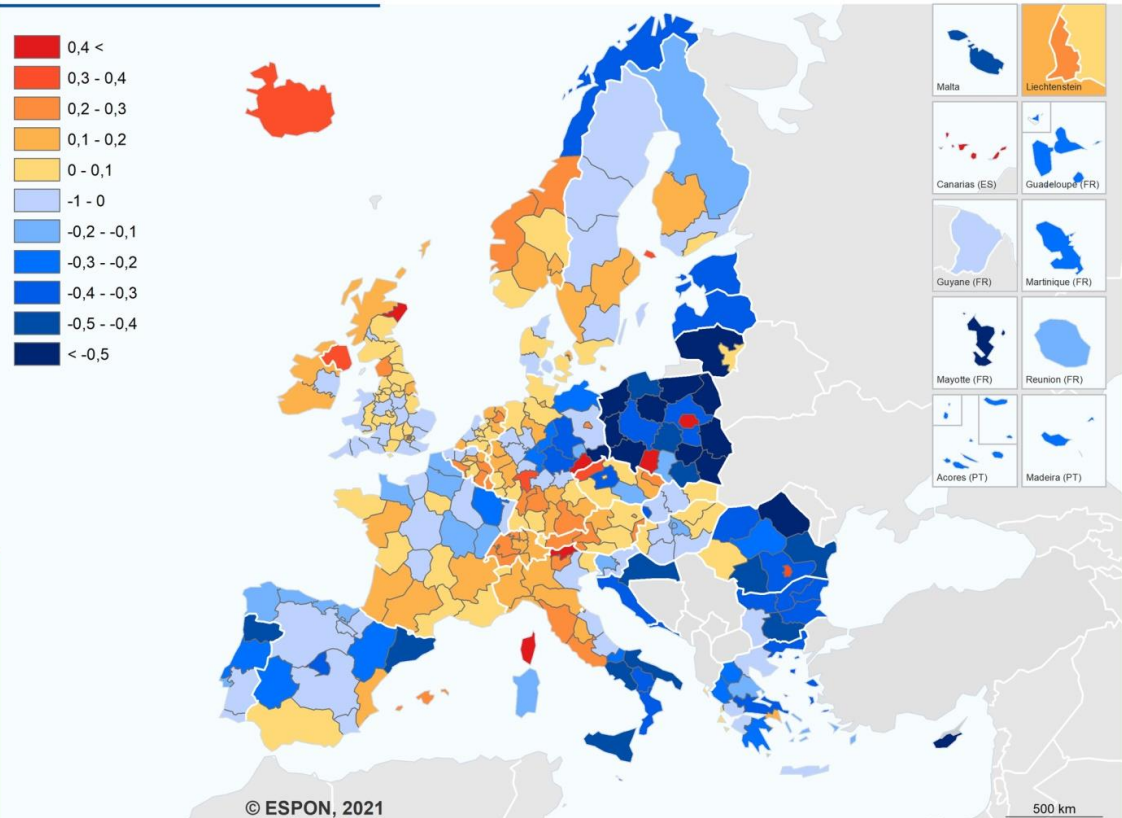
MIGRATION Intensity vs. Concentration



Regional level: NUTS 2 (2016)
Source: ESPON IRIE, 2021
Origin of data: IGSO PAS based on Eurostat/ National Statistics Institutions 2010-2018, 2020
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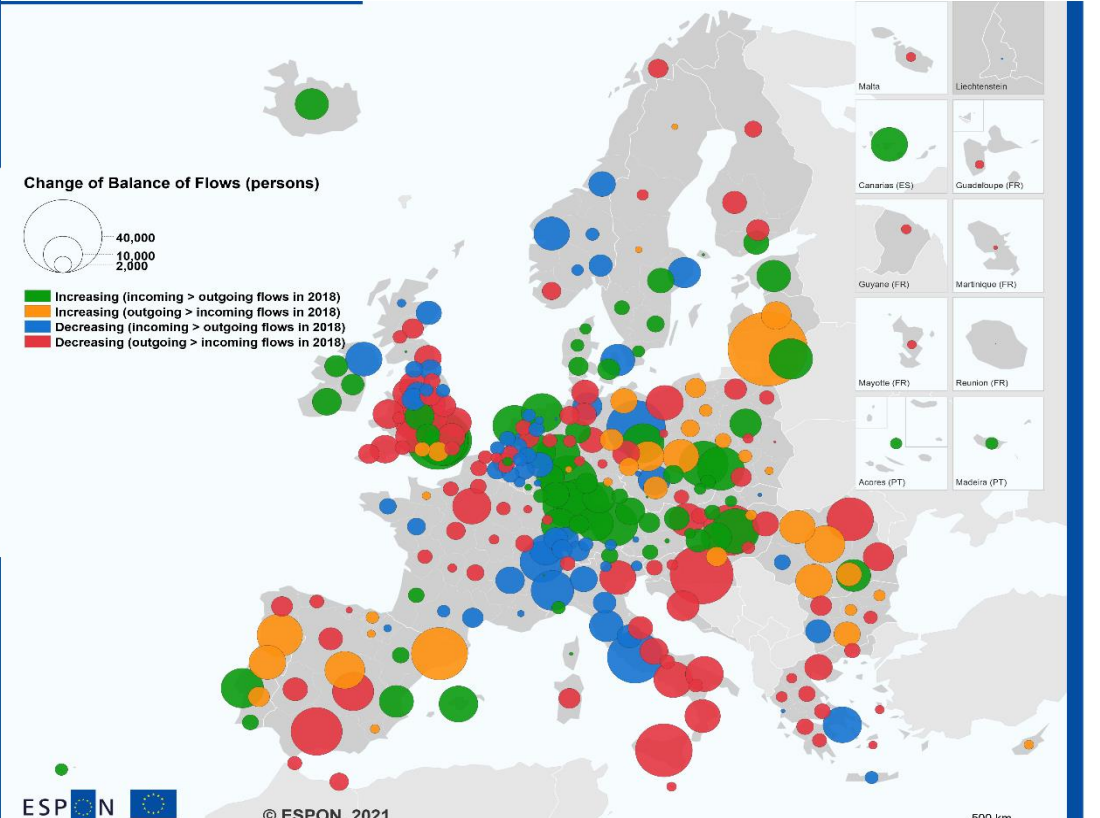
Balance

BALANCE for NUTS 2



Regional level: NUTS <level> (<version>)
 Source: <ESPON activity acronym>, <year>
 Origin of data: <data source>, <year of access>
 UMS RIATE for administrative boundaries

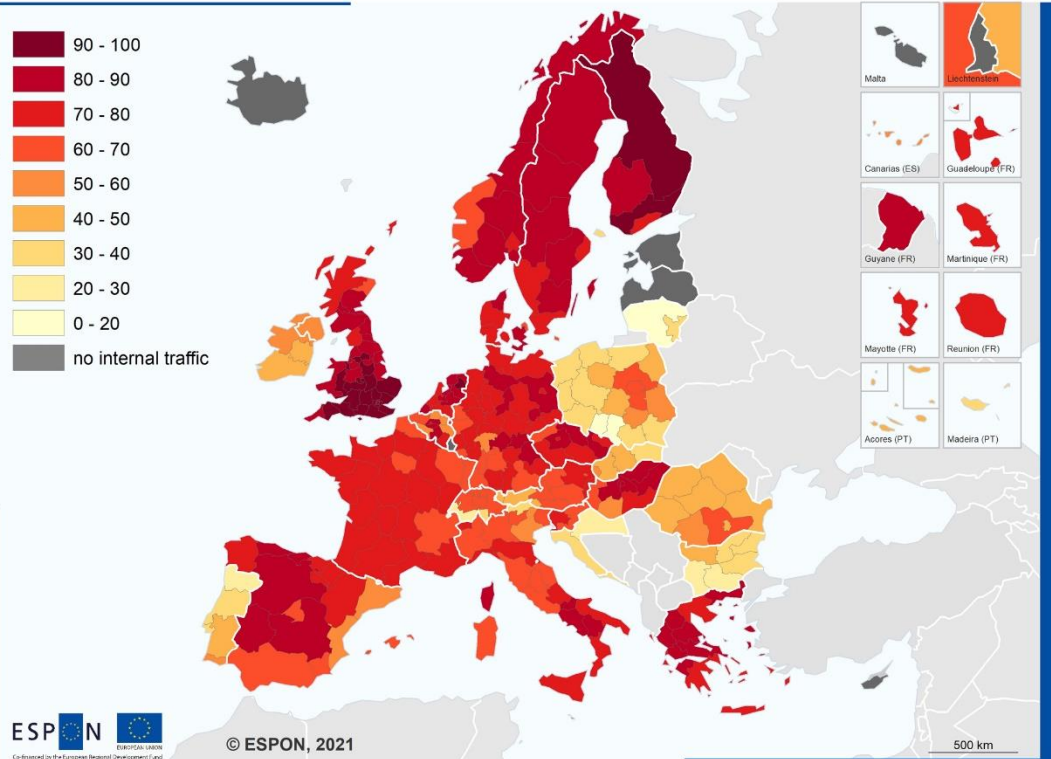
Migration, change 2010 - 2018



Regional level: NUTS 2 (2016)
 Source: ESPON IRIE (created with S&W FlowMapper), 2021
 Origin of data: IGSO PAS based on Eurostat/National Statistical Institutions, 2021
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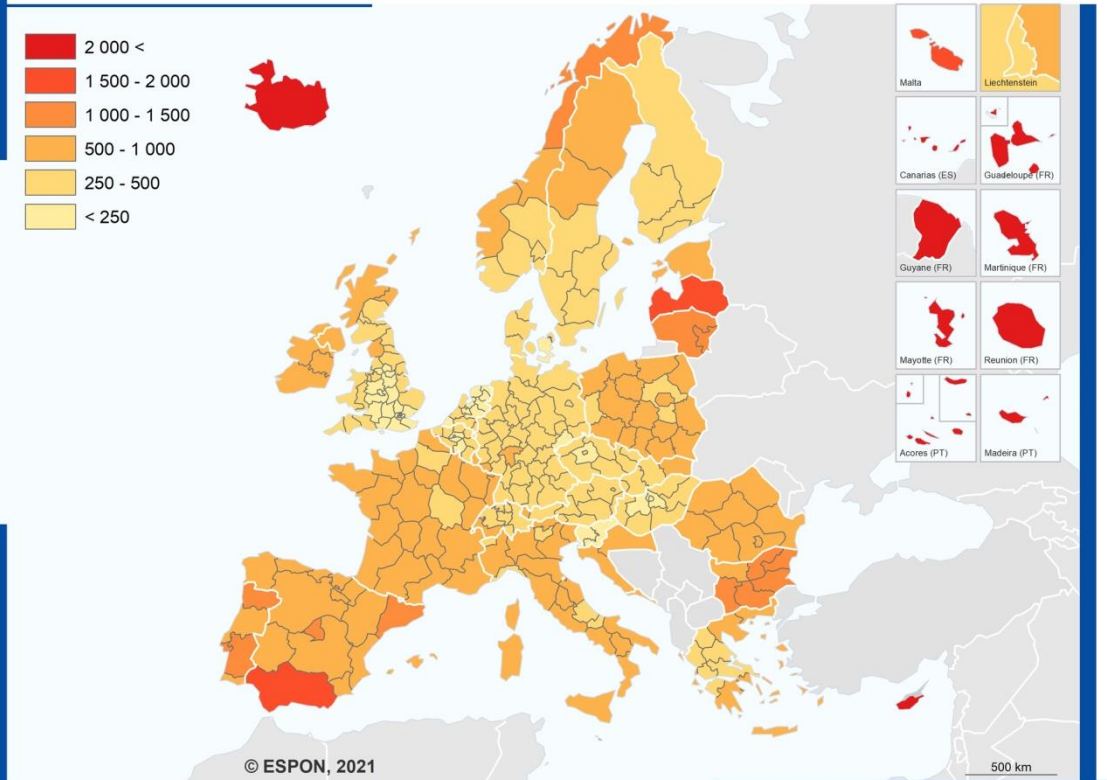
Share of internal migration, distance

MIGRATION Share of domestic traffic in total traffic



Regional level: NUTS 2 (2016)
Source: ESPON IRIE, 2021
Origin of data: IGSO PAS based on Eurostat/ National Statistics Institutions 2010-2018, 2020
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AVERAGE DISTANCE for NUTS 2



Regional level: NUTS <level> (<version>)
Source: <ESPON activity acronym>, <year>
Origin of data: <data source>, <year of access>
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3

Explanatory factors: drivers and barriers

Explanatory factors: drivers and barriers

Drivers:

- income levels as well as the wealth of the receiving regions (with the positive sign) and of the source regions (with the negative sign – gravity model);
- the affinity of languages (the very same language or the same group of languages);
- a high percentage of highly educated population in regions of origin;
- membership in the Schengen zone;
- opening of the labour markets of particular regions - the more recently a labour market had opened up, the greater its influence on migrations (novelty effect);
- for internal migration within new (since 2004) member countries of the EU an important spur to the flow of migrants was internal movements, frequently undertaken for non-economic reasons;
- GDP was important for international movement, not important for internal migration.

Major barriers:

- bad labour market in the region of (potential) destination;
- lack of metropolies in the region – in the regions of both origin and destination, the inter-metropolitan migrations of the staff, students, etc. are important.

VARIABLES	dependent variable: Migration flow...									
	(1)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
popul_o	0.816***	0.829***	0.731***	0.851***	0.824***	0.993***	0.687***	0.974***	0.850***	0.075
popul_d	0.787***	0.779***	0.667***	0.725***	0.652***	0.677***	0.631***	0.828***	0.728***	0.693***
dist	-1.511***	-1.605***	-1.034***	-0.959***	-0.932***	-0.954***	-0.960***	-0.996***	-0.943***	-0.989***
lag_gdp_pc_o	-0.313***		-0.298***	-0.433***		-0.301***	-0.434***	-0.566***	-0.272***	-0.345***
lag_gdp_pc_d	0.164***		0.276***	0.382***		0.530***	0.358***	0.233***	0.410***	0.361***
pop_den_rel			0.019	0.037**	0.127***	0.055**	0.042***	0.013	0.041**	0.052***
domestic			2.593***	2.456***	2.138***	2.346***	2.497***	2.417***	2.314***	2.466***
language			-0.195***	-0.118***	-0.027	0.060*	-0.114***	-0.191***	0.111***	-0.118***
outer_o			0.724***	0.754***	0.723***	0.649***	0.775***	1.031***	0.819***	0.537***
outer_d			1.516***	1.507***	1.190***	1.373***	1.599***	1.588***	1.511***	1.426***
island_o			0.278***	0.244***	0.177*	0.172*	0.307***	0.288***	0.255***	0.376***
island_d			0.318***	0.146*	0.319***	0.148*	0.149**	0.168*	0.177**	0.198***
euro_rel			0.273***	0.071*		0.138***	0.029	0.128***	-0.526***	0.108***
precip_rel			0.131***	0.047	0.061*	0.046	0.069**	-0.067*	0.043	0.042
temp_rel			0.007	-0.000	-0.042***	-0.000	0.001	-0.021***	-0.005	0.005
unempl_o			0.045	0.066*		0.018	0.047	0.074**	0.083**	0.218***
unempl_d			-0.140***	-0.209***		-0.176***	-0.237***	-0.237***	-0.218***	-0.235***
scheng_rel			0.421***	0.477***		0.699***	0.561***	0.264***	0.595***	0.403***
lag_disp_inc_o		-0.734***								
lag_disp_inc_d		0.487***								
h_edu_o				0.381***	0.396***	0.675***	0.281***	0.780***	0.441***	0.356***
rd_exp_o				-0.049*	-0.036*	-0.207***	-0.041	-0.048	-0.056*	-0.078***
new_ev_o					0.454***					
agr_sh_o						-0.102***				
metro_o							0.383***			
metro_d							0.232***			
urban_o								-0.276***		
urban_d								-0.033		
lab_mar_long									-0.192***	
lab_mark_med									0.880***	
lab_mark_short									1.305***	
emp_v_o										-0.323***
emp_sen_o										0.109**
emp_w_o										1.061***
emp_mobil_o										0.805***
Constant	-9.18***	-5.78***	-9.75***	-13.62***	-12.51***	-13.96***	-9.88***	-18.67***	-13.32***	-10.37***
Observations	665,428	535,178	598,870	440,163	509,320	361,116	440,163	283,290	440,163	414,496
pseudo R	0.387	0.402	0.518	0.492	0.480	0.471	0.483	0.592	0.487	0.499

Robust standard errors for significance tests; *** p<0.01, ** p<0.05, * p<0.1; the PPML estimation results.

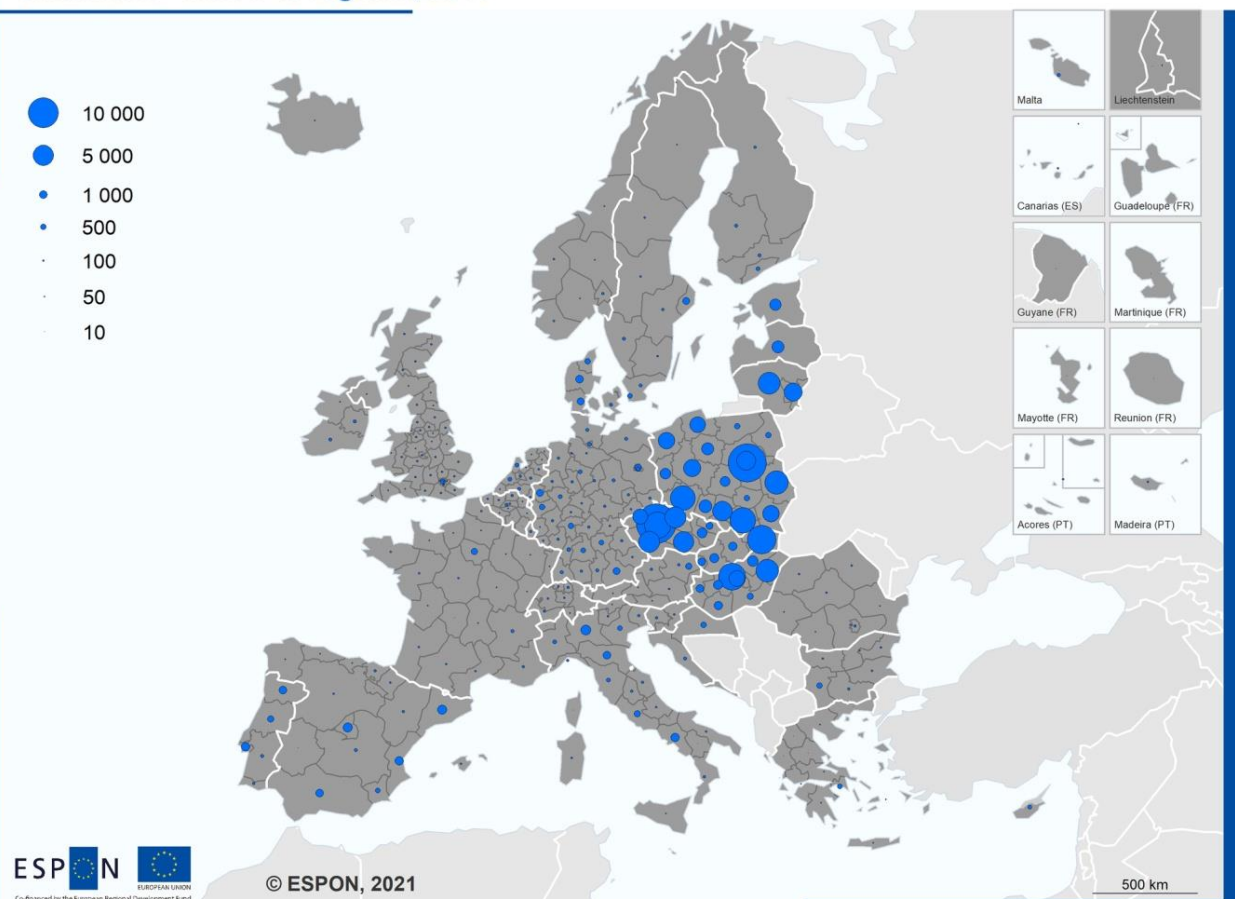
Source: Own elaboration.

4

Ukrainian Case

Pre-war situation

Ukrainians - inflow to regions, 2019

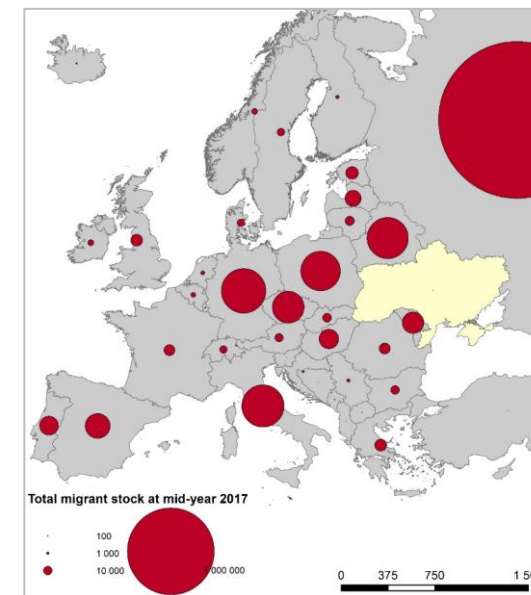


Regional level: NUTS 2 (2016)

Source: ESPON IRIE, 2021

Origin of data: Origin of data: IGSO PAS based on Eurostat 2019, 2022

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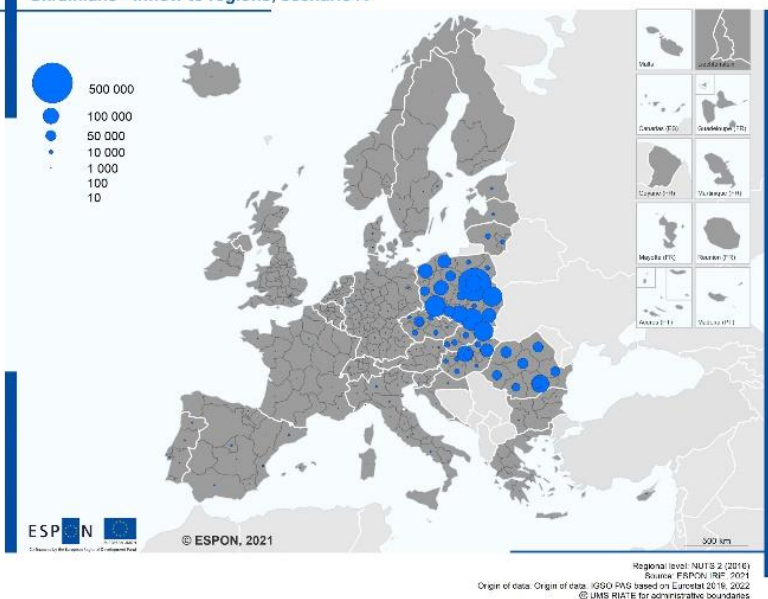


Cases

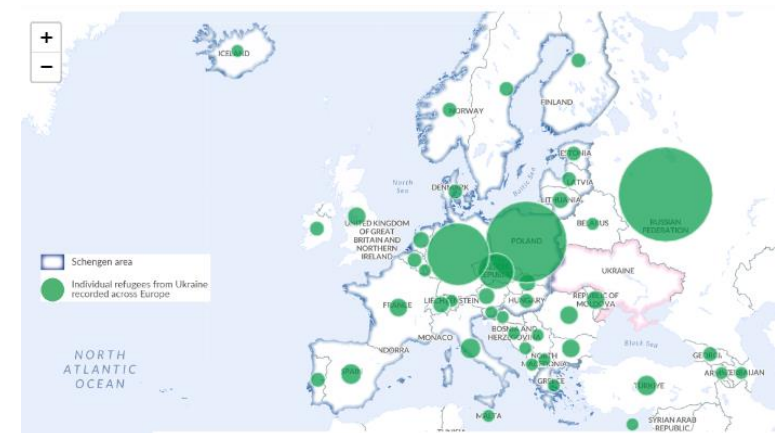
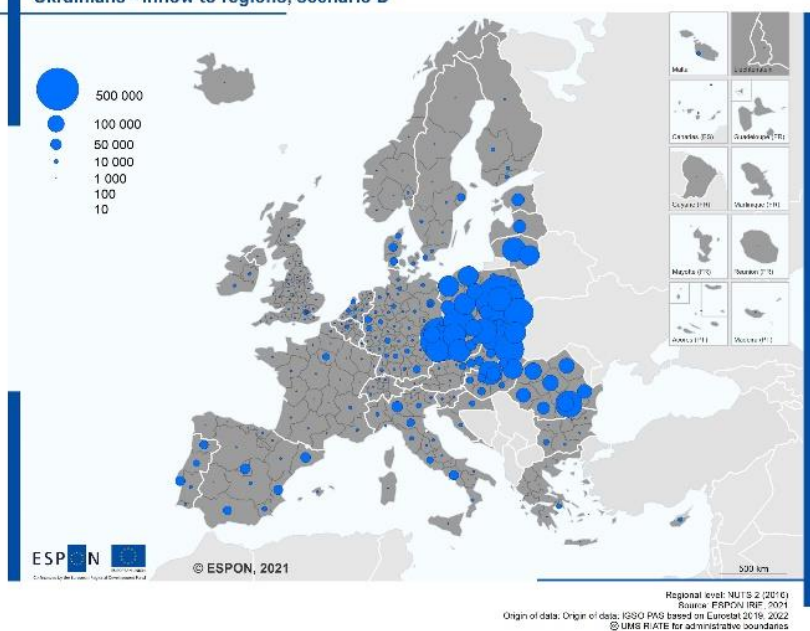
Ukrainians	War damage	Length of war	Number of refugees	% in First-Contact country	% migrating outside ESPON Space	Number for regional estimations in ESPON Space minus PL, HU, SK, RO	Comments
Case A	limited	short	3 500 000	88	10	378 000	Total number similar to present outmigration, taking into account returns to Ukraine (27%-30%)
Case B	limited	long	4 500 000	70	20	900 000	Case A + 1 000 000 newcomers (internally displaced who now decide to move abroad or escape from occupied territories)
Case C	severe	short	7 000 000	75	10	1 260 000	A second wave, first of all from new source regions
Case D	severe	long	10 500 000	55	20	3 360 000	Two assumptions. Syrian scenario (30% of population became refugees) and extrapolation from the highly affected Ukrainian regions (now the number of refugees is about 20-30% of the population in those regions).

Inflow of refugees from Ukraine by region, scenarios A&D (absolute)

Ukrainians - inflow to regions, scenario A



Ukrainians - inflow to regions, scenario D

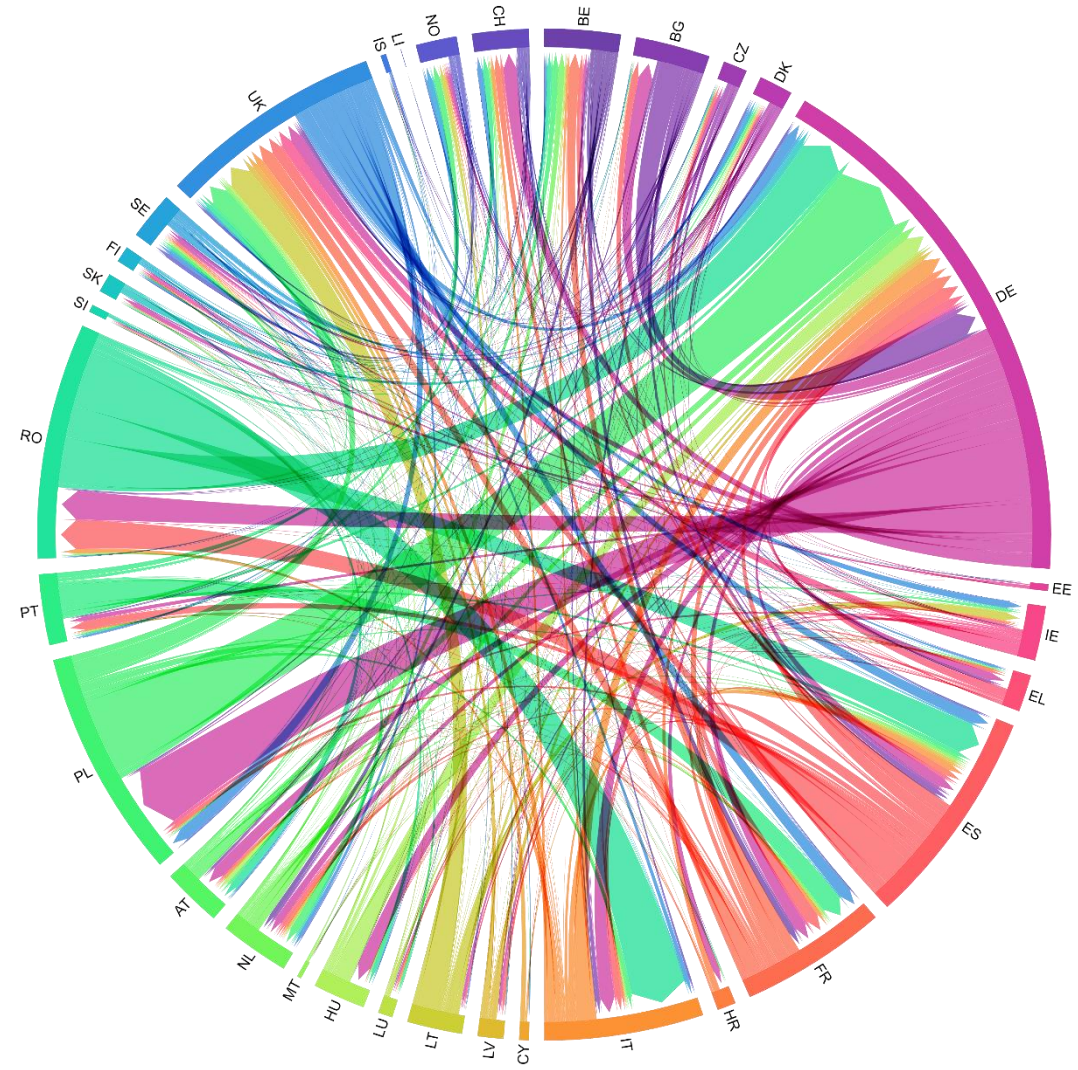


5

Conclusions

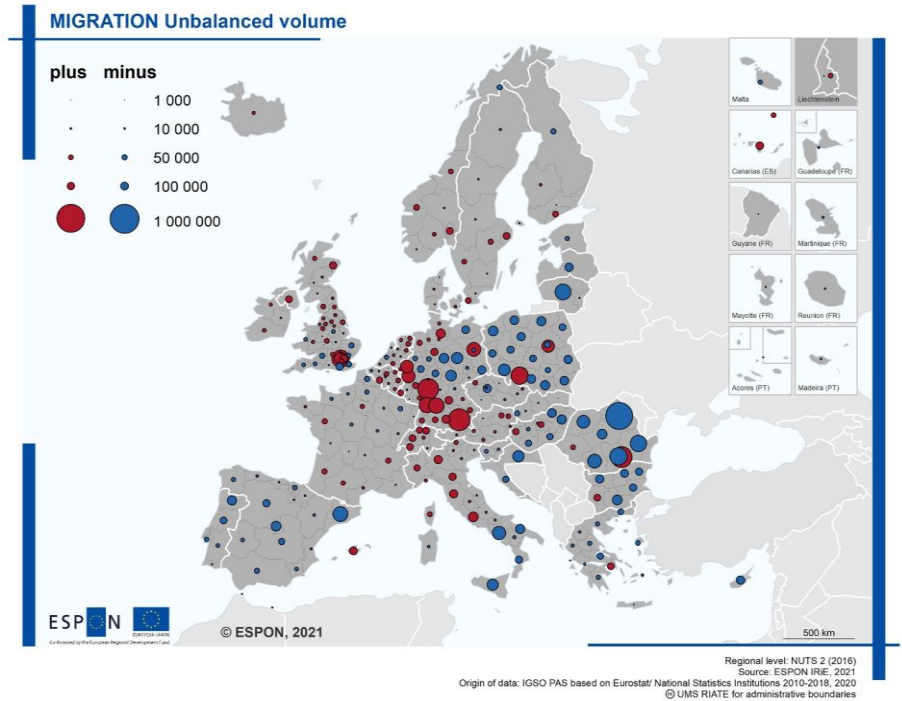
Conclusions (1)

- Europe is dominated by internal migration, usually focused on the largest metropolitan areas.
- International migration is still dominated by the east-west flows.
- The intensity of migration in Europe is increasing linearly.
- International migration is dominated by Germany and the UK as receiving countries and by Poland and Romania as sending countries.
- The importance of the UK in migration was already declining before Brexit (with the exception of London).
- Poland's share of migration outflows decreases, while Romania's share increases (2010-2018).



Conclusions (2)

- MEGAs have the highest positive net migration balance, even in the countries with a negative total balance: e.g., Warsaw, Berlin, Budapest, Bucharest, Sofia and Athens.
- In the years 2010-2018 the migration balance became clearly higher in only a few of European MEGAs, namely Munich, Frankfurt, London, Berlin, and Warsaw.
- There is competition for migrants from peripheral regions between Western Europe and some metropolitan areas in Central and Eastern Europe.
- In many regions of CEEC, the migration balance is negative but improving. At the same time in a number of western regions the situation is deteriorating (Italy, France). In others (England, Spain) the balance is already negative.
- Lower values of the concentration indicator were observed in bigger countries, in both Western and Central-Eastern Europe. The reasons may be polycentric settlement systems.
- In peripheral countries the higher values of this indicator appeared usually around capital units and other metropolises (draining migrants from the direct hinterland).

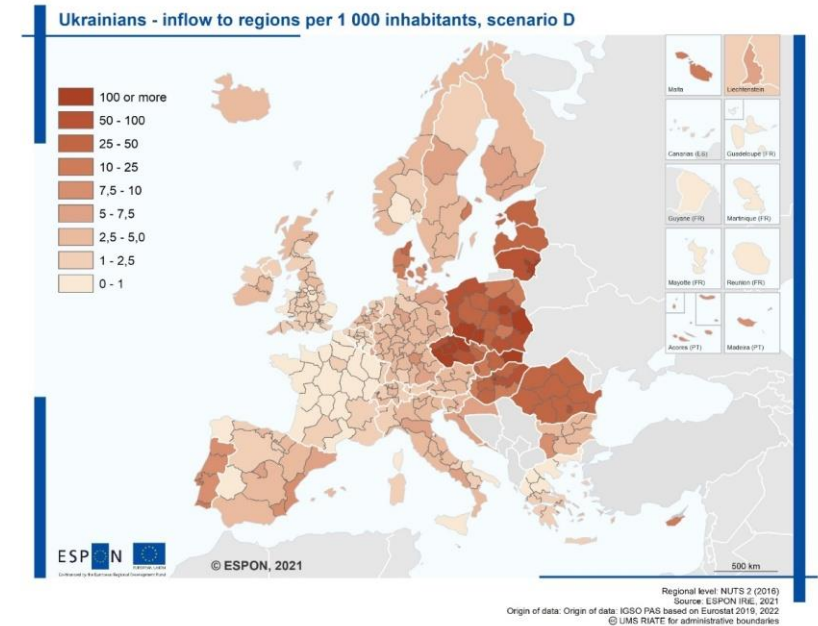


Conclusions (3)

- Eastern part of the ESPON space was dominated by relative significance of distance in inflow as compared to outflow.
- Most of the countries of Western Europe presented the inverse situation. Distance affects mainly migration outflow.
- Model confirmed the significance of the associations between migration flows and income levels and the wealth of the receiving and origin regions. The distance, affinity of languages and the opening up of labour markets are the other important factors.

- Further development of the war in Ukraine will affect the scale of territorial differences.
- Reality has already verified some models negatively.

- Europe has no comparable migration statistics. Member States lack basic data, not only on region-to-region, but sometimes even on country-to-country level.



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Thank you!
¡Muchas gracias por su atención!

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