What territorial future for the Baltic Sea Region in 2050?

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The Baltic Sea Region today
FUAs in BSR

- The 135 FUAs make up 63% of the total population in the BSR.

- Population increase of 3.4% in the FUAs (2010-2017). Population decline of 2% in the rest of the region.

- The population density in the BSR is 43 inh/km² compared to the EU average of 115 inh/km².
Looking into the future

What territorial future for the Baltic Sea Region in 2050?
Trends
Possible future developments towards 2050

Population in 2050

(2001=100)
- > 150
- 140 - 150
- 130 - 140
- 120 - 130
- 110 - 120
- 100 - 110
- 90 - 100
- 80 - 90
- 70 - 80
- < 70

Baseline Scenario

Draft
What territorial future for the Baltic Sea Region in 2050?
Scenario logic

- How will the economy develop?
- How will the society develop?
Disclaimer – What is a scenario?

Scenarios are
a plausible description of how the future might develop,
based on a coherent and internally consistent set of
assumptions (scenario logic) about the key relationships
and driving forces.
Eco-lifestyles for well-being

- Well-being and quality of life than GDP.
- Changing mindset and lifestyles towards circular and sharing economies.
- Strong civil society and citizens’ participation.
Eco-lifestyles for well-being
We are the tech-champions

- Global competitiveness in the 4th industrial revolution.
- Technology solving environmental issues.
- Cooperation and competition for profit.
We are the tech-champions

Employment in technology sector 2017

Share (%) of employment in technology and knowledge-intensive sectors 2017

- < 2
- 2 - 3
- 3 - 4
- 4 - 5
- > 5
What role for the EUSBSR?
What role for EUSBSR

- Cooperation is must and not a luxury.
- EUSBSR can provide the flexible cooperation framework.
- Format, focus and role of cooperation will differ, depending on the scenario.
- Adjust its priorities to the new developments.
Thank you

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